

## Read me

1. After downloading the InstallTaskListAI.zip unzip it and run InstallTasklist.exe file by right clicking on it and select Run As Administrator. It will open the TaskListAI installer. If you prefer the manual installation, then unselect the checkbox to download the TaskListAI.zip, unzip it into wwwroot\TaskListAI\ folder, make it as IIS application in IIS Manager, and update web.config with your credentials yourself, as from number 5 below.
2. Follow instructions on the window
3. It will download TaskListAI.zip file.
4. It will make the folder TaskListAI in wwwroot as application in IIS manager.
5. It will update web.config file with your information:
  - 5.1 Operational database connection string needed for TaskList definitions:
    - [operational database server or data source]
    - [operational database/namespace name]
    - [operational database user ID]
    - [operational database password]
    - [operational database provider name]
    - [port if needed]
  - 5.2 Connection string to System database for Oracle and for IRIS
    - [system database password]Samples of connection strings to different databases included in the web.config.
  - 5.3 Email information in Default Credentials for SMTP:
    - [your smtp email]
    - [password for your smtp email]
  - 5.4 Misc. AppSetting keys additional to previous:
    - [your web url for TaskListAI] as “[https://\[your web\]/TaskListAI/](https://[your web]/TaskListAI/)”
    - [your web site title]
    - [your support email]
    - [your folder to upload files] as “C:\Uploads\”
  - 5.5 OpenAI setting (you need to have OpenAI account):
    - [your OpenAI key]
    - [your OpenAI model] - gpt-4o or gpt-4o-mini or o3 or o3-mini
    - [OpenAI maximum tokens limit] for now 128000 for gpt-4o or gpt-4o-mini and 200000 for o3 and o3-mini
    - [your OpenAI organization code]

All other settings are better to leave as they are to prevent misfunctions.

6. It will run in browser the page [https://\[your web\]/TaskListAI/Default.aspx](https://[your web]/TaskListAI/Default.aspx)  
It will install our operational database and set up TaskListAI intelligence. When it finishes, the Default page will open for team and users registration and login.
7. Register new Team and start using the Task List AI project manager.
8. If you need further assistance, please contact us at  
<https://oureports.net/OUReports/ContactUs.aspx>