

## Read me

1. After downloading the TaskList.zip unzip it into the folder  
C:\inetpub\wwwroot\TaskList\
2. Make the folder TaskList in wwwroot as application in IIS manager.
3. Update web.config file with your information:
  - 3.1 Operational database connection string needed for TaskList definitions:  
[operational database server or data source]  
[operational database/namespace name]  
[operational database user ID]  
[operational database password]  
[port if needed]
  - 3.2 Connection string to System database for Oracle and for IRIS  
[system database password]  
Samples of connection strings to different databases included in the web.config.
  - 3.3 Email information in Default Credentials for SMTP:  
[your smtp email]  
[password for your smtp email]
  - 3.4 Misc. AppSetting keys additional to previous:  
[your web url for TaskList] as “[https://\[your web\]/TaskList/](https://[your web]/TaskList/)”  
[your web site title]  
[your support email]  
[your folder to upload files]
  - 3.5 OpenAI setting (you need to have OpenAI account):  
[your OpenAI key]  
[your OpenAI model] - gpt-4o or gpt-4o-mini or o3 or o3-mini  
[OpenAI maximum tokens limit] for now 128000 for gpt-4o or gpt-4o-mini and 200000 for o3 and o3-mini  
[your OpenAI organization code]

All other settings are better to leave as they are to prevent misfunctions.

4. Run in browser the page [https://\[your web\]/TaskList/Default.aspx](https://[your web]/TaskList/Default.aspx)  
It will install our operational database and set up TaskList intelligence. When it finishes, the Default page will open for registration and login.
5. Register new Team and start using the TaskList project manager.
6. If you need further assistance, please contact us at  
<https://oureports.net/OUReports/ContactUs.aspx>